

*“Indenture”* shall mean the Special Revenue Indenture, dated as of [\_\_\_\_\_, 2006], between the Authority and the Trustee, including any and all modifications, alterations, amendments and supplements thereto made and delivered in accordance with provisions thereof;

*“City”* shall mean the City of Lancaster, Lancaster County, Pennsylvania;

*“Person”* shall mean an individual, a partnership, an association, a corporation, a joint stock company, a trust, an unincorporated association, a governmental body, a political subdivision, a municipality, a municipality authority or any other group or entity;

*“Redevelopment Cooperation Law”* shall mean the Redevelopment Cooperation Law of the Commonwealth, the Act of May 24, 1945, P.L. 982, as amended and supplemented, 35 P.S. §1742, *et seq.*;

*“Revenue Fund”* shall mean the special fund of the Authority established under the Indenture to provide, *inter alia*, for the application and disposition of certain money of the Authority;

*“Special Revenues”* shall mean certain those receipts, revenues and money of the Authority assigned, transferred, set over and pledged by the Authority to the Trustee under the Indenture, as more specifically set forth in the Indenture, as security under the Indenture;

*“Series of 2006 Sinking Fund”* shall mean the special fund of the Authority established in the Debt Service Fund, under the Indenture, for the benefit of certain of the Bonds;

*“Trustee”* shall mean [THE TRUSTEE], [Trustecity], Pennsylvania, a party hereto and to the Indenture, and any successor thereto hereunder and any successor thereto in the trust under the Indenture; and

*“United States”* shall mean the United States of America.