

LOCAL GOVERNMENT UNIT DEBT ACT; PROVIDING FOR THE EFFECTIVENESS OF THIS ORDINANCE; PROVIDING FOR THE SEVERABILITY OF PROVISIONS OF THIS ORDINANCE; AND PROVIDING FOR REPEAL OF ALL INCONSISTENT ORDINANCES OR PARTS OF ORDINANCES.

---

WHEREAS, This City is a municipal corporation (a City of the Third Class) of the Commonwealth of Pennsylvania (the “Commonwealth”) and is a “local government unit” under provisions of the Local Government Unit Debt Act, 53 Pa.C.S. Chs 80-82, as amended and supplemented (the “Act”), of the Commonwealth; and

WHEREAS, The Redevelopment Authority of the City of Lancaster (the “Authority”) is a redevelopment authority and a body corporate and politic created and organized by the City under the Urban Redevelopment Law, approved May 24, 1945, P.L. 991, as amended and supplemented, from time to time, of the Commonwealth (the “Redevelopment Law”); and

WHEREAS, The Authority has determined to undertake a redevelopment project in this City that includes the construction of a hotel and related facilities in connection with the construction of a convention center on or near Penn Square (the “Project”); and

WHEREAS, The Authority has made application for a grant (the “IFIP Grant”) in connection with the Project under the Infrastructure and Facilities Improvement Program established pursuant to Act 23 of 2004 of the General Assembly of the Commonwealth, as amended and supplemented (“Act 23”); and

WHEREAS, Act 23 and the Infrastructure and Facilities Improvement Program Guidelines (the “IFIP Guidelines”) published by the Department of Community and Economic

DRAFT OF 04-18-2008